



RBC Capital Markets®

Belinda

Cityplace, Suite 2500
2711 N Haskell Ave.
Dallas, TX 75204

March 10, 2011

City of Mineral Wells, Texas
211 S. W. 1st Avenue
P.O. Box 339
Mineral Wells, Texas 75068

Re: Conflict of Interest Questionnaire (Form CIQ)

To Whom It May Concern:

Pursuant to Chapter 176 of the Texas Local Government Code, please find included herein a Conflict of Interest Questionnaire for RBC Capital Markets, doing business through RBC Capital Markets, LLC.

Should any questions arise or if additional information is necessary, please contact Derek Honea at (214) 989-1671, respectively.

Sincerely,

Belinda

Belinda Fraga
Sr. Administrative Assistant

CONFLICT OF INTEREST QUESTIONNAIRE

FORM CIQ

For vendor or other person doing business with local governmental entity

This questionnaire reflects changes made to the law by H.B. 1491, 80th Leg., Regular Session.

OFFICE USE ONLY

This questionnaire is being filed in accordance with Chapter 176, Local Government Code by a person who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the person meets requirements under Section 176.006(a).

Date Received

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code.

A person commits an offense if the person knowingly violates Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.

1. Name of person who has a business relationship with local governmental entity.

RBC Capital Markets, LLC

2. Check this box if you are filing an update to a previously filed questionnaire.

(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date the originally filed questionnaire becomes incomplete or inaccurate.)

3. Name of local government officer with whom filer has employment or business relationship.

Not Applicable

Name of Officer

This section (item 3 including subparts A, B, C & D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.

- A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?
 Yes No See explanation to question 3 D. below.
- B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income is not received from the local governmental entity?
 Yes No See explanation to question 3 D. below.
- C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director or holds an ownership of 10 percent or more?
 Yes No

D. Describe each employment or business relationship with the local government officer named in this section.

RBC Capital Markets, LLC is a full service broker-dealer. From time to time local government officers who are the subject of this questionnaire may have brokerage or investment advisory accounts with us. These accounts are governed by account agreements limiting disclosure of account information. Further, regulation applicable to our firm and privacy considerations prevent us from publicly disclosing the requested information with respect to these accounts.

4.

Walter B...

Signature of person doing business with the governmental entity

3-10-11

Date